

## The Dulverton Trust Fund.

The aim of the Dulverton Trust Fund is to support charitable activities addressing local needs throughout the County of West Midlands and Warwickshire.

### Fund Aims

The fund aims to support people across the West Midlands County and Warwickshire. Applications must meet one of the following priorities:

- Youth opportunities
- General welfare
- Conservation
- Heritage

In accordance with the Dulverton Trust's grants policy and guidelines, the Fund will support a wide range of charitable activities. The main aim of the grant programme is to:

- Support local solutions to meet local needs
- Promote community cohesion
- Develop sustainable and supportive communities
- Provide social and educational development opportunities for disadvantaged children and young people
- Support the general conservation and protection of wildlife habitats
- Support the protection of heritage assets and the preservation of heritage skills

### Available Funding

There are grants of up to £5,000 for organisations, funding must be spent within 1 year.

### What will we support?

- Start-up costs for a new project or organisation
- To extend or develop an existing project
- For pilot project (to gather research or evidence)
- To purchase equipment or resources

### Eligibility

You can apply to this fund if you are one of the following:

- Registered charities
- Companies Limited by Guarantee
- Community Interest Companies (CIC's)
- Constituted Community groups
- Your organisation/company income level must be equal to or less than £200,000, as shown in your most recent annual accounts.

## Sorry, we cannot fund:

- Work that addresses the impact of mental or physical illness, or specific health conditions. This includes the delivery of healthcare including treatment, medical research, counselling and therapy, and treatment relating to drug and alcohol misuse
- Advancing religion
- The arts, including theatre, music and drama (except when used as a means of achieving one of our funding priorities)
- Sports\*, including sports centres and individual playing field projects (except when used as a means of achieving one of our funding priorities)
- Animal welfare or projects concerning the protection of single species
- Expeditions or volunteering overseas
- Conferences, cultural festivals, exhibitions and events
- Research projects
- Campaigning or lobbying
- Individual schools or other educational establishments (except where there is a benefit to the wider community)
- Grants to individuals
- Retrospective grants
- Direct replacement of statutory obligation and public funding
- Major building projects, including the purchase of property or land
- Restoration or maintenance work on assets directly owned by the Local Authority
- Endowments

## Additional Supporting Information

To be eligible to apply you must be able to provide proof of:

- Your organisation / company has a management committee / board of trustees / board of directors with at least 3 unrelated people as members, a list of those directors will be required showing who has bank authorisation.
- A written constitution / articles / set of rules.
- A copy of your most recent annual accounts or financial records showing your organisation's balance of funds, income and reserves.
- A bank account in the name of the organisation with at least two unrelated signatories
- A bank statement from the last 3 months.
- Copies of your safeguarding policy.
- Equal opportunities policy.
- Quotes for capital items over £300.

## Decision Making

The panel will meet during the months of:

- June 2023
- October 2023
- February 2024

If you are considering submitting an application to The Dulverton Trust Fund, please submit it as soon as possible taking into consideration the panel dates.

If you submit an application close to panel paper submission dates your application will be submitted to the following meeting.

We will contact you following the panel meeting with an outcome

**All grant applicants** will need to complete an end of grant monitoring form at the end of their project and supply at least one case study.

**All grant applicants** will be expected to participate in any appropriate publicity as requested by HoECF.

**For the Foundation's full eligibility criteria see our website.**