

#DOMORELOCAL



OUR YEARBOOK 2022/23

heart of england
COMMUNITY FOUNDATION



ABOUT US

Heart of England Community Foundation is the leading, independent grant-making foundation in the West Midlands and Warwickshire. We raise and distribute funding to local community projects and initiatives. We are an accredited member of the UK Community Foundation network along with 47 foundations across the UK. Our vision is to support communities across the West Midlands and Warwickshire to live happier, healthier lives. We work towards this by connecting generous donors who care, with community causes that make a difference.

Founded in 1995, we have awarded over £35 million to over 7,000 good causes since then. We have developed a dynamic portfolio of funds, working with a range of inspiring and generous private, public and corporate donors who share our commitment to a fair and thriving Midlands.

You can find out more information about the Community Foundation and our work by visiting us online heartofenglandcf.co.uk

ABOUT OUR FRONT COVER PHOTOGRAPH

The front cover photograph is from Caldmore Community Garden in Walsall - you can read more about their project on page 14.

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FOREWORD & INTRODUCTION



CHRIS WEST
Chair

This year has been a challenging but successful period for the Community Foundation. We strive to direct quality funding to organisations that can improve the quality of life for people across the West Midlands and Warwickshire. The Covid-19 pandemic has left a deep imprint on society, especially those communities in greatest need.

Just as we were trying to get to grips with that legacy, we have also been hit with a cost-of-living crisis, spiralling energy costs, and downward pressure on real incomes. In these circumstances, the need for our grant-making remains as great as it ever has been.

The Foundation is continually seeking to explore new opportunities to help generate the funds we need to support our communities. Increasingly, we work with local authorities to distribute funding that they have available.

Yet, we are also developing relationships and partnerships with new donors in the private sector, and with private individuals.

We also continue to try to develop our own funds, which we invest to create a stream of income that we can recycle year after year into grants. For example, we will seek to work with dormant charities to adopt and revitalise their resources into new community activity.

We distributed over £2.5 million to over 550 organisations this year, targeting key issues like poverty, mental health and community development. We are making a real difference – but we are determined to do more. I hope that 2023/24 will see us expanding our operations still further and reaching the lives of more people.

Chris West



TINA COSTELLO
Chief Executive

Reflecting back over the year, I'm so proud to present our Yearbook for 2022-23. Through the dedication of our team, our trustees, and the generosity of our donors, we allocated £2.5 million through over 1,700 awards. These projects have touched the lives of many thousands of people, families, and communities across the region we're proud to serve.

Some key highlights include working with the West Midlands Combined Authority to support the delivery of their Community Green Grants programme. This programme is helping to breathe new air into communities facing green deprivation through the creation of wonderful green spaces and allotments, to developing wildlife corridors for reptile and amphibian species!

In partnership with Arts Council England, we delivered the Let's Create Jubilee Fund to support creative and cultural activities as part of the late Her Majesty the Queen's Platinum Jubilee celebrations. This joyful programme enabled communities to come together in a myriad of ways and you can read one of the case studies as you read through our Yearbook.

The Foundation has continued to forge new partnerships but what remains steadfast is the support of our existing donors, partners, and key stakeholders. I would like to extend huge thanks to those that continue with us on our journey to create happier, healthier lives across the West Midlands and Warwickshire.

We are acutely aware of the cost-of-living crisis and the impact on communities who are hardest hit by rising costs, particularly lower income households. Looking ahead, we will always look at ways to support the most vulnerable and work with our donors to ensure our money has an impact where it is needed the most.

We are approaching the end of our three-year strategy, a time for us to reflect, learn from challenges and successes, and ensure we remain fit for purpose for both our donors and the communities we serve. Our new strategy will be developed through consultation with key stakeholders and the voluntary and community sector, to be launched in 2024.

What will never change is our unwavering support for the voluntary and community sector by attracting philanthropists who care about our region as much as we do!

Tina Costello

HEADLINES FROM OUR YEAR



+1,700 Awards

The Foundation awarded over 1,700 grants and donations last year through a range of grant-making programmes.

£2.5M



Over 400,000 People

Our grants continue to reach a significant number of people across the region, with an estimated 400,000 people directly benefitting last year from our funding.

We awarded £2,565,394 to third-sector organisations, social enterprises and individuals through a range of grants and donations throughout the year



67 Funds

We managed a wide and growing variety of grant programmes and funds throughout the year, across a range of themes and priorities.

GRANTMAKING HIGHLIGHTS

WHERE WE AWARDED FUNDING THIS YEAR...



£866k
BIRMINGHAM
202 GRANTS

£583k
BLACK COUNTRY
80 GRANTS

£266k
COVENTRY
67 GRANTS

£262k
SOLIHULL
67 GRANTS

£89k
WARWICKSHIRE
31 GRANTS

| | |
|---------------|-------------------|
| DUDLEY | £172K / 17 GRANTS |
| SANDWELL | £89K / 30 GRANTS |
| WALSALL | £133K / 12 GRANTS |
| WOLVERHAMPTON | £188K / 21 GRANTS |



OUR KEY FUNDING PRIORITIES AT A GLANCE...

4
£309k
SUPPORTING THE CLIMATE AND THE LOCAL ENVIRONMENT

3
£496k
TACKLING POVERTY AND IMPROVING LIFE OUTCOMES

5
£37k
REDUCING CRIME AND IMPROVING SAFETY

6
£18k
TACKLING DOMESTIC VIOLENCE, EXPLOITATION AND SEXUAL ABUSE

2
£578k
IMPROVING HEALTHY AND ACTIVE LIFESTYLES, MENTAL HEALTH & WELLBEING

1
£655k
SUPPORTING STRONGER, HAPPIER AND FAIRER COMMUNITIES

Our average grant was worth **£3,786**

82% of our funding was awarded through open programmes

15% of our grants supported first time applicants



INSPIRING OPPORTUNITIES FOR YOUNG DISABLED PEOPLE

SUPPORTED BY THE DAVID EAST FUND

Birmingham PHAB Camps organise and coordinate residential trips for young people aged 8 to 16 years old.

Through their programmes they create inspiring opportunities for the city's diverse youth population - supporting healthy relationships and social integration especially for young people who experience complex inequalities and disadvantages. They also organise trips for young adults with additional needs.

We awarded them with £2,000 from the David East Fund to support a residential holiday to Cumbria.

Maxine Ross-Wallis, Trusts Co-ordinator, shared with us: "There are very few provisions for disabled young people to be able to have a holiday away from home without their parents. Children with a disability often don't get the chance to mix with their non-disabled peers and, equally, the able-bodied children may not know what life is like for someone with a disability, it breaks down barriers of ignorance. Many of the disabled children have complex, and often, life limiting conditions and so for them this is far more than just a holiday.



Below: Young people who took part in one of the residential camps with Birmingham PHAB

"We know that the benefits to the children of taking part in a holiday with us last long after they have returned home, sometimes for the rest of their lives. It's so rewarding to see how these experiences improve the social confidence of the disabled children. One of the disabled children learnt to play badminton while on the holiday, something he didn't think he would ever be able to do."

A guardian of two beneficiaries named Lily and Luke, shared: "Lily said she had the most amazing time on the residential and can't wait until she is old enough to volunteer! As a guardian and grandmother of Lily and Luke I could never give them the experiences and opportunities that the lovely people at PHAB Camps have given them and I honestly thank you from the bottom of my heart.

"Without PHAB Camps I don't think I would have coped, it has changed our lives, and most of all given my grandchildren hope and taught them so much about believing in themselves and others and what they can achieve. What you have done, and continue to do, changes lives and I thank all the volunteers for that. Lily realises that she is worthy and she feels safe at PHAB and that speaks for itself, knowing that others care for her and Luke. Thank you!"

SUPPORTING OLDER PEOPLE TO STAY ACTIVE AND HEALTHY

SUPPORTED BY THE SOLIHULL CELEBRATING COMMUNITIES FUND

Xpress-Yourself Dance CIC are an organisation who make dance accessible for older adults. Their work has a great focus on preventing social isolation as well as promoting healthy ageing, mental health and independence for older people.

In September 2022 we awarded them a grant of £4,520 through the Solihull Celebrating Communities Fund for their 'Keep Dancing at Christmas' project. The project provides dance classes over the period leading up to Christmas for older individuals in the community.

Local businesses have been supported and benefitted through the project, the dance project culminated in an event where local caterers were hired and also Sing Bentley Heath were booked to perform whilst everyone sat to enjoy their food.

Company Director at Xpress-Yourself Dance CIC, Faye O'Connor, shared: "Throughout this project the participants have formed friendships with people of similar age and share similar life experiences, forming a sense of belonging with their community. They've built their confidence and self-esteem through performing and know how much more they can personally challenge themselves going forward.



Above: Residents taking part in a session delivered by Xpress-Yourself Dance CIC.

£277k

We awarded just over £277,000 to 64 projects working exclusively with older adults who are aged over 65 years throughout the last year.

"The participants quite quickly became quite a tight unit which was noticeable in their body language as they were all tactile continuing to hold hands whilst we paused rehearsals to repeat steps for instance. Giving each other hugs to encourage and support one another, it was like dance had acted as a tool to eliminate uncomfortable physical touch."

Faye continued: "Recently one of the participants who performed lost her husband who she had been the primary carer for. She put herself forward to the project for the opportunity to meet new people, a reason to get up and out of the house and to have a positive focus. Other participants in the group were also widows and were able to offer her support and guidance through their friendship and shared experience.

"The dancing provided with her with a focus at home as she practiced the steps after each rehearsal. She also put herself forward to help us set up the room before the event and has been a great support to us an organisation. The other participants really looked after her and formed a community around her to make sure she knew she had support and purpose."

IM PROPERTIES A DYNAMIC PARTNERSHIP FOR COMMUNITY GRANTMAKING

IM Properties is a leading property firm in the United Kingdom, specialising in innovative and sustainable construction, as well as astute investment strategies, leading a portfolio of acclaimed projects.

In 2018, IM Properties joined forces with Heart of England Community Foundation to launch the Peddimore Community Fund, aimed at providing funding to local initiatives in the vicinity of their Peddimore employment park, located in the northeast of Birmingham.

As a responsible business, IM Properties recognises the significance of supporting the communities in which they operate. Collaborating with the Community Foundation has enabled them to achieve notable successes through their Corporate Social Responsibility (CSR) efforts via the Peddimore Community Fund. Motivated by this success, in early 2023, IM Properties extended their collaboration with the Foundation by launching the IM Properties Community Fund.

At the Community Foundation, we lead on the administration of these funds, enabling the IM Properties team to contribute to and engage with small grassroots organisations that are dedicated to delivering impactful work within their local communities, thereby effecting positive change and improving the lives of local residents.

This fund also aligns with IM Properties' Sustainable Futures framework, known as 'People, Planet, Place,' which underscores their commitment to conducting business as a socially responsible enterprise.



Below L-R: Kerry Amory, Social Value Manager at IM Properties, Tina Costello, Chief Executive of the Community Foundation and David Smith, Director, Planning and Communities at IM Properties

Kerry Amory, Social Value Coordinator at IM Properties said: "Working with the Community Foundation allows us to draw on their vast experience and local understanding to ensure that financial support goes to those grassroots organisations that do such great work in their communities. The Community Foundation acts as a connector for us and really allows us to engage with those organisations and see for ourselves the difference that our grants are making to those communities."

The Community Foundation are a place-based funder ensuring all money remains invested locally in the region. Donors, like IM Properties, choose to work with us because it can often be difficult for donors to know which groups need funding and support, as many local organisations and projects fall under the radar, even though they deliver such vital and incredible work in the community.

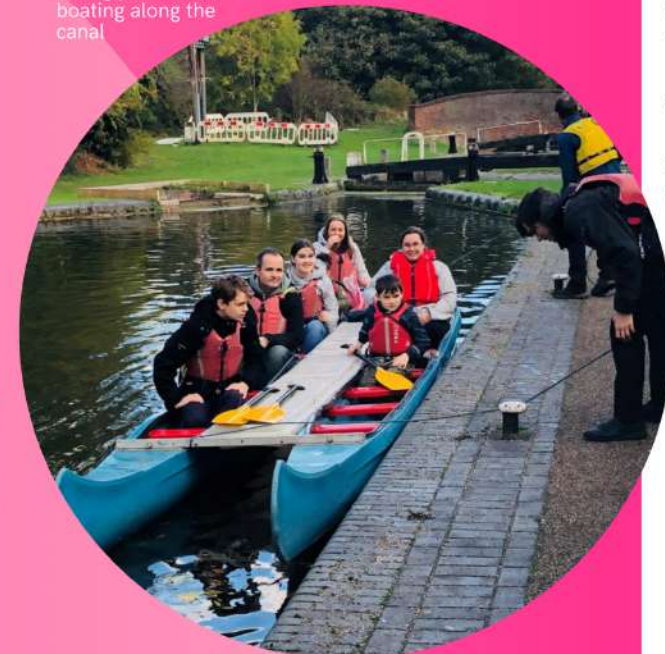
One of the projects to benefit from the Peddimore Community Fund was Community Environment Trust (CET) who received a £2,000 grant. The grant supported CET to deliver an extended holiday programme for thirty young people aged 8-16. The project aimed to provide a unique opportunity for young people to connect with their local green spaces and waterways in Castle Vale, building a sense of environmental responsibility, wellbeing, and community engagement.

CET's project focused on inspiring young people to explore their local natural environment safely and sustainably, thereby addressing the Play Deficit experienced by children during the pandemic. By engaging in physical activities and interactive outdoor learning, the project helped to enhance the physical, mental, and emotional well-being of the young people who took part. The project also aimed to instil a sense of ownership among the young people towards their local spaces, reducing the risk of vandalism and anti-social behaviour while supporting a stronger and better connected sense of community and leadership.

Activities ranged from gardening and flora and fauna awareness to arts and crafts with natural resources and litter picking. Participants explored Coombe Abbey, enjoying lakeside walks and birdwatching stations, and even experienced the thrill of high ropes adventures. Events along the Kingsbury/Minworth canal included bell boating, bulb planting, nature trails, and environmental crafts. Hedgehog homes were created and installed, providing crucial protection for vulnerable mammals.

Community Environment Trust's project not only enriched the lives of local young people but also contributed to a cleaner, safer, and more environmentally aware community in Castle Vale. By fostering a connection to nature, promoting wellbeing, and developing youth leadership, CET's initiative showcases the positive impact that community-driven environmental projects can have on individuals and their local surroundings.

Below: Young people taking part in bell boating along the canal



Below: Young people taking part litter picking and local conservation



£11,300

We awarded £11,300 to 6 local community projects through the Peddimore Community Fund with IM Properties in the last year

FUNDING FOR THE ENVIRONMENT AND PROJECTS SUPPORTING THE CLIMATE

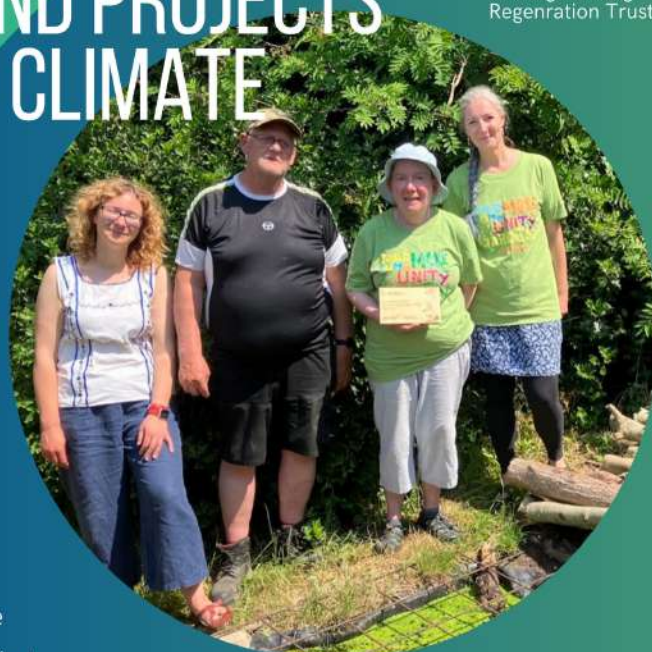
West Midlands Combined Authority (WMCA) launched the Community Green Grants Programme in January 2022 to support projects across the region that improve green spaces close to where people live, connect people to nature, and enhance the local environment.

In the first year of the programme, we supported West Midlands Combined Authority to distribute funding to thirteen projects across the region. Five projects have been funded in Birmingham, three in Walsall, two in Coventry and Dudley respectively and one each in Sandwell and Wolverhampton.

Through these projects, an estimated 40,000 local people are set to benefit directly and indirectly from initiatives involving community allotments, gardens, rewilding and river and pond cleaning. WMCA conducted further spacial analysis of the project and it has been calculated that there are more than 200,000 people living in the communities that lie within a 15 minute walking distance from those sites that received funding to provide new or improved accessible green spaces.

The fund is administered by the Community Foundation, supporting the WMCA team to focus on applications that meet their priorities and ensure that the funding they award has the most impact for local people.

In total, we awarded over £343,700 predominantly through a range of smaller grants, although we did award almost £169,000 to two larger projects as part of the green grants initiative, which shows our continued commitment to supporting grassroots organisations who have the ability to affect local change.



Below: Members of Kingstanding Regeneration Trust

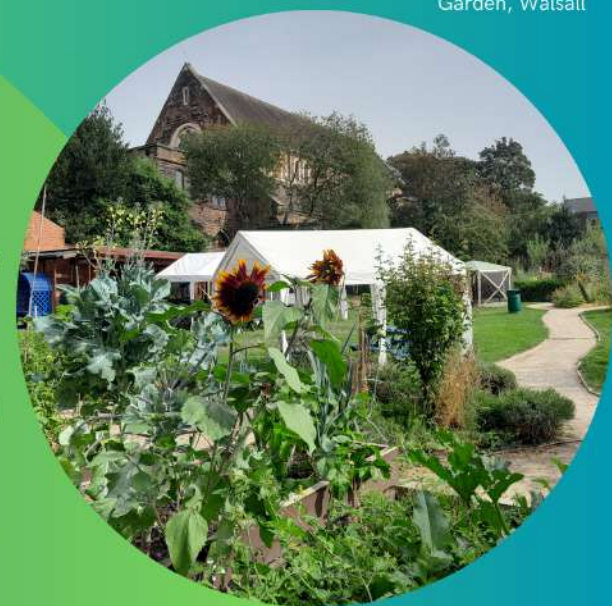
One of the projects who received a grant were Kingstanding Regeneration Trust - a charity based in Erdington supporting NEET (not in education, employment or training) young people in North Birmingham into training and work.

The organisation is situated at the old park keeper's cottage within Brookvale Park, they have been funded to clear the 70-square-metre cottage garden that is overgrown and littered. The area can then be used to engage young people aged 16-25 in green skills. Those young people will be given the opportunity to complete entry level qualifications to help them get jobs and apprenticeships in the green industry.

"KRT's transformative project will turn a wasteland into a fragrant, bio-diverse garden with safe spaces for local wildlife and growing food. On this journey, they will train 40 NEET young people to gain the skills, qualifications and work experience they need to succeed at finding sustainable employment in the green industries. Once established, this garden will continue to provide work experience opportunities for young people for many years to come." Anya Sanchez, KRT Director

Another of the projects to receive funding was Caldmore Community Garden. Nestled in the heart of urban Walsall, Caldmore Community Garden stands as a thriving oasis of greenery amidst high and low-rise flats, offering respite and enrichment to a community often deprived of access to nature.

Through the funding, the Community Garden has supported local residents to access the new green space, especially for those who live in the surrounding flats and houses who lack gardens of their own. Through a series of engaging educational programmes tailored to families and individuals, the group has supported local people with a passion for gardening to nurture deeper connections with the natural world. As well as supporting local residents to access green spaces the garden is also being developed a place for enhancing local biodiversity with birds, insects and small animals living in the garden.



Below: Caldmore Community Garden, Walsall



Above: Children making bird boxes at Caldmore Community Garden, Walsall

One local resident commented: "My best moment was the first day I went in. I'm known as a person who fears new experiences so I was really nervous that day and it was my first time volunteering. But the moment I went in, I was glad to see some other people I knew, but most importantly all the people and stuff there was so welcoming.

"I wouldn't say it (of) many places, but the garden felt like home, even on my first day. I'm free to my opinion, my voice is heard, my effort is appreciated. I feel (I) belong there. I love the respect they give for my religion, letting me pray and giving me the space. They are considerate about the food being halal for Muslim like us. I really want to thank them. Some weekends I just go to the garden like my therapy session to get away from schoolwork or even home. The memorable moment was painting the boards, i felt honoured to participate in such a beautiful artwork."

Another participant who took part in the project in the last twelve months said: "This place is an absolute lifesaver for us. I don't know how we'd have continued with our home education without it. Invaluable events, activities, meeting others, a beautiful space!"

£309k

We awarded £309,000 to 20 projects across the region working on climate initiatives supporting local people to be closer to nature and sustainability

COMMUNITIES CELEBRATING THE QUEEN'S PLATINUM JUBILEE

Marking Her Majesty The Queen's Platinum Jubilee in June 2022 we supported local projects and initiatives working with Arts Council England to distribute the Let's Create Jubilee Fund. The funding helped to develop creative and cultural activities as part of the Platinum Jubilee celebrations.

We awarded 47 grants, worth £330,787 to projects across the West Midlands and Warwickshire. This gave communities the opportunity to experience the best of the region's culture whilst also celebrating this once-in-a-lifetime milestone in our national history.

BID Services, based in Birmingham, are a charity who work with adults and children with a sensory loss. They received £7,805 from the Jubilee fund to support their Birmingham Deaf Community Queen's Jubilee Celebration. The project showcased a variety of deaf artists and performers through arts activities.

Jo Carlton, Project Team Leader at BID, said:

"On the day we had activities for all ages - from face painting for youngsters, to elaborate lantern making for older adults. Sessions were led by artists from the Deaf community - a Deaf dance group, Deaf visual artist, Deaf circus performer with BSL Interpreters available on the day to support communication for non-signing attendees.

"The impact of this funding is massive, it's allowed the deaf community to come back together and do all these activities and learn new skills!"

A parent of one of the project participants told us "It was fantastic to be at the BID celebrations, it's so lovely as a parent to be able to bring Ansel somewhere where I know he's going to be included in all activities. And it's really nice to mix with so many deaf and hearing people of different ages. There were deaf role models that he can look up to for doing art, dance and circus activities!"



£330k
We awarded £330,000 to community projects across the region, helping to bring people together to celebrate the Platinum Jubilee in June 2022.

47 Projects
Supported with funding to bring local residents and communities together to celebrate



CONNECTING YOUR GENEROSITY WITH COMMUNITY IMPACT

WORKING IN PARTNERSHIP WITH YOUR COMMUNITY FOUNDATION



At Heart of England Community Foundation, we're honoured to partner with a diverse range of donors, including private individuals and prominent regional and national companies. Each donor's journey with us is unique, and we're committed to making that journey as seamless and meaningful as possible.

We take the time to truly understand your motivations and aspirations for giving. Through attentive listening and unwavering support, we develop a comprehensive understanding of what drives your generosity. No matter your personal circumstances, we're dedicated to helping you channel your kindness into making a tangible impact within your local community.

Guiding You with Expertise

As your trusted partner and advisor, we've proudly allocated over £35 million to good causes since 1995. Our insight and extensive track record and experience, empower our donors to fully realise the potential of their charitable contributions. Witnessing the transformative effects of your generosity is our shared success.

Experience peace of mind as we streamline the giving process for you. We handle complex legal and financial management, freeing you to focus on the rewarding aspects of community engagement.

Regardless of whether you're an individual, a family, or a business entity, we're here to assist you in every step of your philanthropic journey, whether it's establishing a named fund, creating a lasting legacy, or directing donations where they're needed most.

Securing a Legacy

With over £19 million in Endowment Funds under our prudent management, in addition to overseeing an array of properties and legacies on behalf of our donors, we're committed to ensuring the lasting impact of local giving. Our focus on robust financial management and stability, coupled with quality accreditation, robust grant management, governance, and systems, guarantees our enduring presence in local communities for generations to come.

Join Us in Creating Lasting Change

At the Community Foundation, we're more than just a conduit for giving - we're a partner in crafting meaningful change. Your generosity, combined with our expertise, insight, and commitment, paves the way for a brighter future within the communities we serve. Join us as we continue to shape the present and secure a legacy of impact for years to come.

WHAT OUR DONORS AND PARTNERS HAVE SAID ABOUT WORKING WITH US

Robert Morris, the former Chair of Trustees of the South Birmingham Friends Institute, which is now a fund within the Community Foundation said:

"Being part of Heart of England Community Foundation brings stability and succession to our Trust. We have now secured a permanent legacy for South Birmingham Friends Institute, meaning that we can continue to support disadvantaged communities in the West Midlands. We are excited to work with the Foundation to continue this important work over the coming years."



Below: Former Trustees of South Birmingham Friends Institute with our CEO Tina Costello



Above: Graham Griffiths and Tina Costello

Graham Griffiths, a donor and fundholder with the Community Foundation said:

"As a Midlander, I wanted to help local charities and good causes where relatively small sums of money can have a large and immediate impact on individuals. HoECF answered all these requirements perfectly. I discovered it would be possible to establish my own foundation under its auspices. This would result in lower set up and running costs, and no administrative burden compared with doing it myself."

IF YOU'D LIKE TO EXPLORE WORKING WITH US

PLEASE CONTACT TINA COSTELLO, OUR CHIEF EXECUTIVE

TINA@HEARTOFNEGLANDCF.CO.UK

YOU CAN ALSO FIND OUT MORE ABOUT WORKING WITH THE COMMUNITY FOUNDATION VIA OUR WEBSITE: HEARTOFENGLANDCF.CO.UK

OUR FINANCIAL PERFORMANCE

A SUMMARY OF OUR FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023

INCOME AND ENDOWMENTS

| | 2021/22 | 2022/23 |
|------------------------|-------------------|-------------------|
| DONATIONS AND LEGACIES | £3,754,530 | £6,049,674 |
| RENTAL INCOME | £88,668 | £90,277 |
| INVESTMENT INCOME | £339,971 | £371,235 |
| BANK INTEREST | £5,073 | £55,811 |
| OTHER INCOME | £2,350 | £68,828 |
| TOTAL INCOME | £4,190,592 | £6,635,825 |

EXPENDITURE

| | 2021/22 | 2022/23 |
|---|-------------------|-------------------|
| GRANTS AND FUNDING CONTRACTS | £3,313,516 | £2,866,131 |
| BUILDING BETTER OPPORTUNITIES PROGRAMME (BBO) | - | £9,650 |
| SUPPORT COSTS | £525,674 | £528,034 |
| GOVERNANCE | £10,560 | £12,912 |
| RAISING FUNDS | £40,825 | £58,664 |
| INVESTMENT MANAGEMENT COSTS | £59,403 | £47,710 |
| TOTAL EXPENDITURE | £3,949,978 | £3,523,101 |

FOUNDATION FUNDS

| | 2021/22 | 2022/23 |
|-------------------------------|--------------------|--------------------|
| ENDOWMENT FUNDS | £16,857,974 | £19,465,474 |
| RESTRICTED FUNDS | £2,677,095 | £2,141,526 |
| UNRESTRICTED/DESIGNATED FUNDS | £1,321,127 | £1,225,008 |
| UNRESTRICTED GENERAL FUNDS | £611,160 | £750,397 |
| TOTAL FUNDS | £21,467,356 | £23,582,405 |

NET ASSETS

| | 2021/22 | 2022/23 |
|---------------------------|--------------------|--------------------|
| INVESTMENT AND PROPERTIES | £17,111,780 | £20,416,723 |
| NET CURRENT ASSETS | £4,355,576 | £3,165,682 |
| TOTAL NET ASSETS | £21,467,356 | £23,582,405 |

ENDOWMENT FUND VALUATION 2022/23

| ENDOWMENT FUND NAME | 2021 - 2022 | 2022 - 2023 |
|-------------------------------------|--------------------|--------------------|
| AMBASSADORS FUND | £92,678 | - |
| ALAN HIGGS FUND | £512,769 | £493,365 |
| ANNIE BETTMAN FUND | £337,564 | £287,297 |
| AXA FUND | £240,442 | £200,134 |
| BIRMINGHAM FUND | £382,756 | £364,530 |
| BIRMINGHAM MAIL CHARITY FUND | £58,086 | £55,181 |
| BUILDING BETTER LIVES FUND | £2,817,918 | £4,168,614 |
| COVENTRY LORD MAYOR FUND | £25,805 | - |
| COVENTRY NURSING TRUST FUND | £412,548 | £353,054 |
| DEUTSCHE BANK GRASSROOTS FUND | £161,732 | £153,644 |
| FRIENDS PROVIDENT FUND | £14,124 | £11,757 |
| GEORGE & VERA BRYAN GRASSROOTS FUND | £228,223 | £216,810 |
| HARRY WESTERN FUND | £59,663 | £63,312 |
| HARRY PAYNE FUND | £3,728,659 | £3,501,494 |
| HEART OF ENGLAND FUND | £518,324 | £704,001 |
| HIGH SHERIFF OF WARWICKSHIRE | £216,573 | £219,588 |
| JAMES KENNING FUND | £61,477 | £59,150 |
| JUMPING THROUGH HOOPS FUND | £1,281,269 | £1,227,853 |
| KINGSCLIFFE FUND | £196,958 | £167,628 |
| MIDLANDS HEART FUND | £127,563 | - |
| MILLS & REEVE GRASSROOTS FUND | £75,603 | £71,822 |
| MIKE HOLLAND FUND | £167,948 | £161,593 |
| NATIONAL GRID FUND | £84,532 | - |
| ORBIT GROUP FUND | £185,768 | £154,627 |
| PROPERTY FOR KIDS GRASSROOTS FUND | £29,705 | £28,219 |
| PSA PEUGEOT CITROEN FUND | £417,829 | £355,609 |
| ROLLS ROYCE FUND | £78,482 | - |
| SOLIHULL COMMUNITY FOUNDATION FUND | £301,295 | £289,894 |
| SANDWELL COMMUNITY FUND | £399,835 | £384,705 |
| SOUTH BIRMINGHAM FRIENDS FUND | - | £2,739,458 |
| TORRINGTON HOUSE FUND | £239,660 | £249,485 |
| TRUSTEES' NEW DEAL FUND | £103,189 | £180,282 |
| WARWICK LYING -IN - TRUST FUND | £49,027 | £46,575 |
| WILLENHALL COMMUNITY TRUST FUND | £77,504 | £74,571 |
| YOUELL FAMILY FUND | £2,415,218 | £2,369,684 |
| TOTAL ENDOWMENT FUNDS | £16,100,724 | £19,353,937 |

SUMMARY OF FUNDING AWARDED IN 2022/23

| FUND NAME | AMOUNT AWARDED | No. OF AWARDS |
|--|----------------|---------------|
| 29TH MAY 1961 CHARITABLE TRUST REGULARS FUND | £9,750.00 | 12 |
| 29TH MAY SMALL GRANTS FUND | £9,200.00 | 5 |
| ALAN EDWARD HIGGS CHARITY FUND | £12,293.00 | 13 |
| AXA ENTERPRISE FUND | £2,645.42 | 2 |
| BIRMINGHAM AND BLACK COUNTRY COMMUNITIES FUND | £43,895.00 | 23 |
| BIRMINGHAM CITY COUNCIL FOOD BANK FUND | £100,000.00 | 23 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME CITY WIDE FUND | £21,279.00 | 3 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME YOUNGER ADULTS FUND- EDGBASTON | £34,930.00 | 6 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME YOUNGER ADULTS FUND- NORTHFIELD | £54,047.00 | 9 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME - EDGBASTON CAPACITY BUILDING | £11,346.90 | 11 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME - NORTHFIELD CAPACITY BUILDING | £18,739.50 | 35 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME EDGBASTON FUND | £62,458.00 | 9 |
| BIRMINGHAM CITY COUNCIL NEIGHBOURHOOD NETWORK SCHEME NORTHFIELD FUND | £75,102.00 | 14 |
| BIRMINGHAM SPORTS ASSOCIATION FUND | £3,400.00 | 1 |
| BRITISH RED CROSS GRANTMAKING FUND | £2,444.00 | 4 |
| COMMUNITY ENERGY WARWICKSHIRE FUND | £7,765.00 | 8 |
| CORONAVIRUS RESILIENCE FUND | £12,186.06 | 3 |
| COVENTRY 2021 FUND | £20,925.00 | 8 |
| COVENTRY BUILDING SOCIETY COMMUNITY FUND - SMALL GRANTS | £2,960.94 | 1 |
| COVENTRY BUILDING SOCIETY COMMUNITY FUND - LARGE GRANTS | £9,895.00 | 2 |
| COVENTRY NURSING FUND | £13,730.00 | 7 |
| COVENTRY WARM SPACE FUND | £56,389.00 | 7 |
| COVENTRY SOLIHULL WARWICKSHIRE FUND | £2,063.05 | 1 |
| DAVID EAST FUND | £47,067.00 | 14 |
| DCMS COST OF LIVING FUND | £46,379.76 | 28 |
| DCMS KNOW YOUR NEIGHBOURHOOD FUND | £48,305.00 | 23 |
| DEUTSCHE BANK OPPORTUNITY FUND | £43,833.74 | 8 |
| DRAYTON MANOR PARK FUND | £135,000.00 | 8 |
| DULVERTON TRUST FUND | £14,416.00 | 3 |
| ESMEE FAIRBAIRN FOUNDATION FUND | £2,000.00 | 1 |
| GRAHAM GRIFFITHS FUND | £91,628.00 | 20 |
| HARRISON BEALE & OWEN FUND | £8,420.00 | 2 |

| FUND NAME | AMOUNT AWARDED | No. OF AWARDS |
|--|----------------------|---------------|
| HARRY PAYNE FOOD BANK | £4,000.00 | 3 |
| HARRY PAYNE FUND | £108,100.00 | 68 |
| HEART OF ENGLAND FUND | £8,000.00 | 2 |
| HEART OF ENGLAND PRIORITIES FUND | £56,838.47 | 29 |
| HELPING HEARTS CO-OP FUND | £24,405.00 | 63 |
| HIGH SHERIFFS WARWICKSHIRE FUND | £20,000.00 | 25 |
| JAGUAR LAND ROVER SOLIHULL EMPLOYEES CHARITY FUND | £11,214.10 | 13 |
| LEAMINGTON BID FUND | £5,301.06 | 24 |
| M&G FUND | £13,011.20 | 4 |
| MAYFLEX UK LTD FUND | £8,000.00 | 6 |
| MIKE HOLLAND TRUST FUND | £2,800.00 | 1 |
| ORBIT INDIVIDUAL GRANTS PROGRAMME FUND | £182,692.99 | 900 |
| ORBIT INDIVIDUAL FURNISHED HOMES PROGRAMME | £48,424.39 | 20 |
| PEDDIMORE COMMUNITY FUND | £11,300.00 | 6 |
| PEUGEOT FUND | £10,829.19 | 10 |
| POSITIVE FUTURES FUND | £42,345.00 | 9 |
| RECOM FUND | £5,000.00 | 1 |
| SOLIHULL CELEBRATING COMMUNITIES | £80,559.00 | 23 |
| SOLIHULL COMMUNITY FUND | £5,565.48 | 4 |
| SOLIHULL RESILIENCE FUND | £50,600.00 | 13 |
| SOLIHULL WINTER WELLBEING & RECOVERY FUND | £108,281.00 | 28 |
| STELLANTIS EMPLOYEE FUND | £5,749.99 | 13 |
| THE FREEMASON'S CHARITY FUND | £45,000.00 | 5 |
| TIPTON EDUCATION BIRMINGHAM FUND | £16,000.00 | 8 |
| TORRINGTON FUND GRANTS | £4,009.47 | 3 |
| WESLEYAN COMMUNITY GRANTS FUND - DIRECTOR CONTRIBUTION | £991.22 | 1 |
| WESLEYAN COMMUNITY FUND | £62,811.78 | 8 |
| WESLEYAN WINTER GIVING | £109,965.60 | 49 |
| WESLEYAN BIRMINGHAM AND BLACK COUNTRY SMALL GRANTS FUND | £2,348.68 | 2 |
| WESLEYAN COVENTRY, SOLIHULL AND WARWICKSHIRE SMALL GRANTS FUND | £1,651.32 | 1 |
| WESLEYAN VOTING FUND | £15,000.00 | 2 |
| WEST MIDLANDS COMBINED AUTHORITY GREEN GRANTS FUND | £343,748.50 | 21 |
| YOUELL FAMILY FUND | £33,452.00 | 11 |
| GRAND TOTAL OF FUNDING AWARDED | £2,591,943.99 | 1735 |

MEET OUR TEAM



TINA COSTELLO
Chief Executive



HELEN KENDRICK
Senior Manager - Operations



SHAMIELA AHMED
Senior Manager - Programmes



JAYNE TAYLOR-FARREN
Senior Manager - Finance



RYAN BOYCE
Senior Manager - Communications



AUNJNA JANI
Grants Officer



SARAH LAFFORD
Grants Officer



PARAMJIT KAUR
Finance Officer



JENNY WHATELEY
Programme Manager



ZAIN KHAN
Systems & Data Officer



CHARLEENE JEFFERSON
Executive Officer

MEET OUR BOARD



CHRIS WEST
Chair



MICHELLE VINCENT
Treasurer



PAUL BELFIELD
Trustee



JUDE JENNISON
Trustee



AMRIK BHABRA MBE
Trustee



LUCY BYRON
Trustee



DANIEL WORTHING
Trustee



CLEO MORRIS
Trustee



CALUM NISBET
Trustee



ALTHEA FULLER
Trustee



RICHARD PORT MBE
Trustee

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SALLY CARRICK
Patron



TIM COX
President



SIR JOHN CRABTREE OBE, DL
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Corporate Patron

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