

OUR YEAR.

**ANNUAL REVIEW
2016/17**



‘**MAKING
COMMUNITIES
EVEN STRONGER
PLACES TO ...**



LIVE,
WORK
AND PLAY.!

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PREFACE TO THE HEART OF ENGLAND COMMUNITY FOUNDATION REPORT

As this report illustrates, the Heart of England Community Foundation offers a wonderful resource by bringing together donors and local community groups and charities.

Since its scope broadened to include Birmingham and the Black Country, it has given grants to a range of projects, from forest schools to sports clubs, which are benefitting neighbourhoods in this city and region now and in the longer-term.

This is only possible through the generosity of individuals and businesses. In an age when many people feel powerless to shape the world around them, donating money to charitable organisations with deep local roots such as the Heart of England Community Foundation, offers a way to make a concrete difference in someone's life. We can glimpse some of the resulting stories of good news in this report.

As one of the Presidents of the Heart of England Community Foundation, I am deeply encouraged by the Foundation's stewardship of this generosity. The Foundation provides an important point of connection between local philanthropists and communities, and its provision of grants enables grassroots groups to make a tangible difference to the world around them. I hope you will be encouraged and inspired as you read of its work this year.



+DAVID URQUHART
Bishop of Birmingham



WELCOME

The Foundation has had another record breaking year with our grant making reaching more communities than ever and our endowment reaching new heights.

The biggest joy of being a trustee is to hear the heart-warming stories of how our grant making is enriching the lives of many people throughout communities across Coventry, Warwickshire, Solihull, Birmingham and the Black Country. A small sample of the groups who have benefited are contained within these pages.

Whilst the grant making is the fun part, a more serious and necessary side of a trustee's role is the governance of our organisation. I am delighted to report that we have just passed our latest Quality Accreditation, which is a test of our processes, procedures and financial health to ensure we are delivering our services in an efficient manner which meets all regulatory requirements. I am delighted with this result which reflects the hard work and dedication of all trustees and staff.

This year we said goodbye to one of our longest serving Trustees, Sue Ong, who has been with the Charity in one capacity

or another since its inception 22 years ago. We wish Sue all the very best.

We have welcomed Chris West onto the Board of Trustees. Chris brings a wealth of experience in governance matters having had a very successful career with Coventry City Council over many years.

I will be stepping down as Chair of Trustees in October 2017 after 4 years in which we have seen great change in the Charity in terms of widening our scope of operations, increasing our grant making, constantly seeking to improve our services and dealing with new regulations. At our AGM, Phil Ewing will step up to be Chair and I wish Phil all the very best.

He will do a great job.

Finally, thank you to everyone who has supported the charity in the last 12 months.

PAUL BELFIELD
Chairman

BECOMING THE GO-TO CHARITY FOR PHILANTHROPY.

I never cease to feel proud of the achievements of our Charity, which wouldn't be possible without the commitment of our Board of Trustees, staff team and the generosity of the donors who choose to work with us.

Distributing over £2.3 million, touching the lives of almost 250,000 people are just the headlines of our achievements this year. You'll read more about our successes as you turn the pages of our Annual Review which offers a real insight into the programmes we've delivered, the donors we've worked with, the fantastic organisations we've supported and most importantly the difference we've made to the lives of people.

Looking ahead to the next 3 years we have big ambitions. By 2020 we want to better understand the needs of our communities, work with donors to find the resources to meet local needs, award funding to organisations that are best placed to address local needs and ensure we remain an effective, robust organisation. But how will we do this?

Delivering our 3-year plan begins in 2017-18 with an extensive review of our current grant making. We will consult with donors, grant recipients and key stakeholders in the Third Sector to seek their views which will define and refine our grant making.

We will also undertake an extensive socio-demographic analysis of the

areas we support, working with a local university to produce a report identifying the most pressing needs of our communities. This report will underpin future work with donors and shape the future of our grant making.

We know we're excellent in terms of governance, as our Chair Paul has told you, we've successfully passed our Level 4 Quality Accreditation but continuous improvement is vital for an organisation's longevity and sustainability.

Finally, my vision and ambition is to become the 'go to' charity for delivering philanthropic services across the West Midlands, continually raising our profile and promoting the range of charitable services we can offer.

I do hope you enjoy this year's Annual Review.

TINA COSTELLO
Chief Executive





WE CHAMPION THE GRASSROOTS.

ABOUT US

**We're
passionate
about
the West
Midlands.**

We care unconditionally about the people and places here, no matter what area you live in. Whether you're from Stratford, Sandwell, Solihull or Stirchley, we're constantly seeking to support inspired ideas and tackle local issues.

We recognise that the West Midlands faces many challenges. People here can often feel marginalised and disadvantaged. We want these communities to be stronger, inclusive and vibrant places to live, so that people thrive together.

GRASSROOTS

Local community activity is where much of the hard work takes place. The small groups of volunteers, working at the grassroots, delivering projects and

striving to challenge perceptions and change attitudes through collaboration.

These are the causes that we champion.

Our belief is that local people have the talents and skills to deal with issues affecting their communities.

The projects we support rely on these individuals because of their local knowledge and expertise of what works and what doesn't work. They are able to gain trust, credibility and respect, tackle peoples needs and meet their demands.

These projects usually fall below the radar of national funders and rely on the passion of dedicated volunteers to keep going. Sometimes they struggle to maintain their activities due to a lack of basic resources. Our Foundation can be a lifeline to these organisations. ►►



COLLABORATE

We nurture collaboration between local philanthropists, companies, trusts, public bodies and the projects we support. This means our view of local social action is unique. Filling the space between people with the resources to tackle local issues and people with the imagination and drive to change lives takes coordination and precision. That's where we come in.

It's our distinction. Truly, local philanthropy.

DIFFERENCE

Harnessing lasting partnerships with likeminded organisations and donors, we utilise social capital to build long term and short term funds which we invest in projects tackling local issues. Making our communities even better places to live, work and play.

This is why organisations like Coventry Building Society, Comic Relief, Peugeot and Wesleyan Assurance choose to work with us.

We operate right across the West Midlands, advising and supporting individuals, companies, charities, trusts

and public bodies to invest funding in projects supporting people to improve communities and change lives. We support these projects by investing in their ideas and spotting opportunities to make a huge impact.

Many of the projects are very small, grassroots initiatives, sprung from the imagination and drive to create positive change. We support these organisations to strengthen and develop and many have gone on to achieve great things, become bigger and deliver even more for the community.

HISTORY

The Foundation was established on Valentine's Day 1995. Following the success of several Community Foundations across the UK the Trustees completed a feasibility study, the results of which confirmed their confidence in developing a Foundation for communities in Coventry & Warwickshire.

During 1995/96, we received a bursary of £3,000 from the Association of Charitable Foundations (ACF) and began long term relationships with our corporate patron; Peugeot Motor

Company and local businesses such as Orbit Group. That year we awarded just £2,000 in grants.

Since then we've distributed over £14 million locally, benefiting an estimated 1 million people. Our endowment fund has grown to £8.9 million providing a legacy for communities.

Originally set up to support communities in Coventry and Warwickshire during 2015 we formally expanded to cover the whole West Midlands county.

FUTURE

Over the next 3 years we will deliver our new business strategy focussing on growing even stronger and delivering more for the West Midlands. We want our impact to reach even further by delivering ambitious, new projects for the region.

This means we will be aiming to partner with even more supporters, donors and ambassadors to help us realise our ambitions and become the go-to option for local philanthropy.

Exciting right?

YEAR IN NUMBERS 2016-2017

£2,315,391

THE TOTAL AMOUNT
WE AWARDED

THE TOTAL NUMBER
OF GRANTS

1,034

£1,750

THE AVERAGE
GRANT AWARDED

of these:

72,406

people have improved
physical health, mental
health and wellbeing

20,067

people have connected
with the arts, culture
and heritage

24,020

people have
improved life skills
and employment
chances

THE TOTAL NUMBER OF
PEOPLE SET TO BENEFIT

234,412

£30

SMALLEST GRANT AWARDED TO
HELP SOMEONE MAINTAIN THEIR
ORBIT PROPERTY.

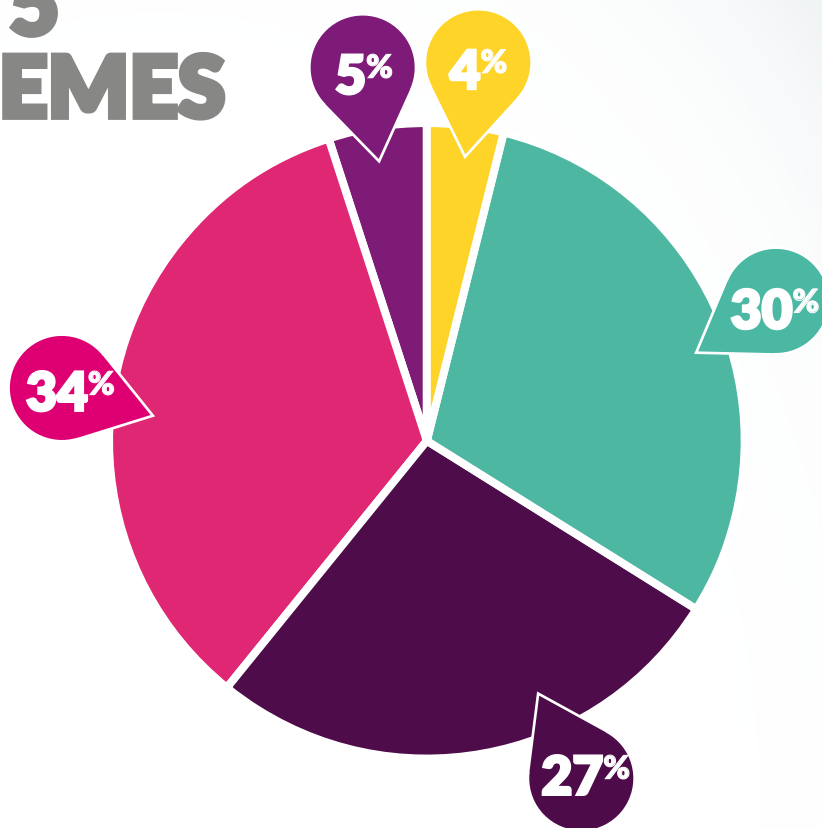
LARGEST GRANT FOR A
THREE-YEAR PROJECT
SUPPORTING YOUNG ADULTS IN
COVENTRY TO TRANSITION INTO
INDEPENDENT LIVING.

£75,000

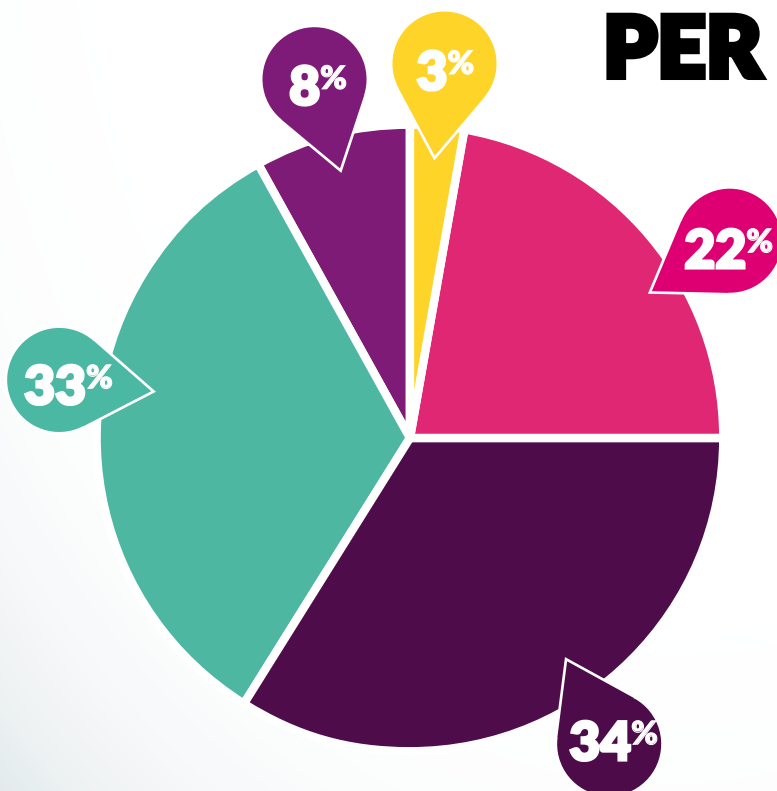
51

FUNDS MANAGED,
7 OF THESE WERE NEW THIS YEAR!

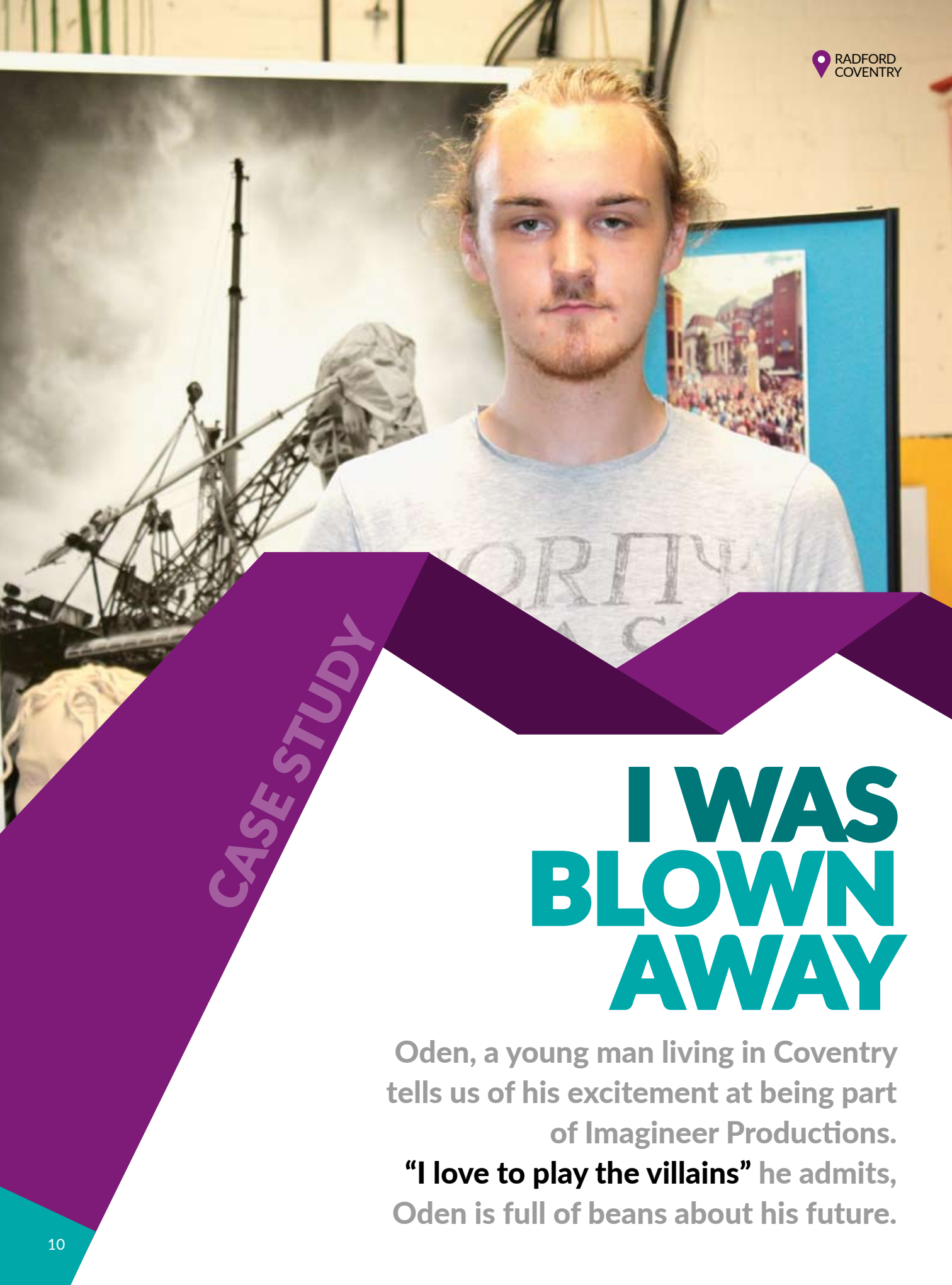
AMOUNT AWARDED TO THE TOP 5 PROJECT THEMES



AMOUNT AWARDED PER CITY/REGION



This information is generated from grant applications and is accurate at the time of publication. Figures include multi-year grants. To read the full review of our grant making and social investment you can find our latest report for 2016/17 online, please visit www.heartofenglandcf.co.uk



CASE STUDY

I WAS BLOWN AWAY

Oden, a young man living in Coventry tells us of his excitement at being part of Imagineer Productions.

“I love to play the villains” he admits, Oden is full of beans about his future.



SUPPORTING YOUNG PEOPLE TO GAIN SKILLS & LIVE INDEPENDENTLY

It wasn't always this way though.

Perched, comfy on a sofa in the back of Daimler Powerhouse Studios, he describes how before getting involved with the project he didn't really have a lot of confidence to try new things.

Having recently become unemployed after dropping out of college and struggling to change his lifestyle, he wasn't sure what to do. "I wouldn't really leave the house, I'd just quit college and moved back to my dad's. It wasn't the best".

One day a friend asked him to come along to a new project, Transformation 3 in Radford. Oden said that he was 'blown away' by the space he had entered. Energised and invigorated by the creativity he began to learn new skills and develop a side of himself he didn't know existed. Getting

involved in drama, acting and dance has brought out the very best in him. Other passions including gardening and permaculture, have enabled him to create a network of contacts and realise a world of opportunities open to him.

▼
The project, which is run by Imagineer Productions, a not for profit, live events company, specialising in theatre, outdoor performance and education programmes, will support over 45 young people in Coventry over the next three years. Funded by a Jumping Through Hoops grant, we awarded Imagineer £75,000 to help some of the most vulnerable young adults in the city to develop skills, increase confidence and improve life chances.

Imagineer developed the project to create activities which inspire and engage, whilst providing a support framework enabling young people to grow. Through the project participants have the opportunity to work with professional performers and artists to create and deliver a combined arts performance celebrating innovation. This project forms part of the 2021 Coventry City of Culture Bid.

The project has really helped Oden, who is now hoping to study Ecology at University.



CASE STUDY

EVERYONE FEELS WORTHWHILE HERE

Having been dealt a tough hand Sherif is making great gains in his life “I feel happy here, it’s like a step ladder, I’m improving, I’m making progress and I’m stepping up.”

LIVING WITH EPILEPSY AND LEARNING DISABILITIES HAS BEEN DIFFICULT

Sat with a brew and a slice of lemon cake in his Forest Schools uniform, Sherif, 40, from Walmley, looks settled and confident. He started volunteering for the Kingstanding Food Community in December and hasn't looked back.

Sherif tells us that living with epilepsy and learning difficulties has been difficult. Finding long term work, voluntary or paid, has been a real struggle but after being referred by his Psychologist he's been able to flourish.

"I've made new friends since I started here and people have been really supportive. Every day I come here it's something different. I'm involved in the cleaning and the serving. I'm not involved in the cooking yet, but I'd like to do that in the future.

"It's all about learning new skills, my cooking skills aren't great, I just put

things in the oven or the microwave or order a take-away! To learn to cook would be very good for me."

Confidence has also been an issue: "I've had situations in the past, I was mugged on the bus, it happens to some people and it was a long time ago, but it made me lose my confidence.

"I needed to gain it back step by step. Here I've built it up working in a team, by speaking and associating with new people. I am learning to understand people, we react in certain ways, we're all different."

Smiling next to him is his mother, Hoda. "I was very pleased and proud when he was given this opportunity. I can see how this move is changing him, his personality is coming through and his confidence is improving.

"The way he is speaking and standing on his feet he is proud and his achievements are very important!"

Forest Schools deliver outdoor learning programmes and community engagement projects throughout Birmingham and the West Midlands and they have extensive experience in the special needs sector.

The Kingstanding Food Community is one of their flagship projects and has been supported with a £15,000 grant from our Fourteen - Sprit of 2012 programme. The grant is being used to provide a welcome and safe environment to support people with learning difficulties, mental health issues and special needs.

CASE STUDY

NOT EVERYBODY LIKES FOOTBALL

Living in a rural village has its challenges and with little to occupy the teenagers of Long Compton, Megan, a local student decided to set up a hockey club.



IT'S GREAT TO SEE HOCKEY HAVING AN IMPACT ON PEOPLE'S LIVES.

It's pouring down with rain as we arrive but Megan who started the club two years ago is brimming with enthusiasm as she greets us.

"For younger people, there isn't much to do here, for the really small children there's the playground but for people my age there's not much and not everybody likes football!

"The buses run every 6 hours and a lot of the surrounding villages are a good drive away so the club's a great way to keep busy."

Having worked with lots of local youngsters Megan has seen a big improvement:

"It's great seeing so many people wanting to come and enjoy it. Lots of the guys have progressed and it's great to see hockey having an impact on people's lives.

"Our club has got a lot of people into sport at school and at after school clubs which they weren't interested in before. That's what I'm most proud of."

Megan's ambition to support her local community doesn't stop there:

"I've been looking at a university course called 'Sports Development in the Community' which would cover any sport, not just hockey. I'd like to be able to bring more to the coaching here, whether that's mentally or physically."

The club have received a £2,800 grant from our Comic Relief Local Communities Fund and Phillip Trotter, the secretary of Long Compton Sports Club knows exactly how beneficial the recent grant will be.

"This grant has been so important because we now have better facilities, we've got new goals, safety equipment

and we've also been able to buy portable sports lighting which will provide a much larger space for the kids to train in during the winter.

"Last year we were training without proper equipment, which meant that they weren't able to go at full pelt. Now we'll see this increase and we have a dedicated lady who can really improve the training.

"To have a successful club it takes people, like Megan, who have dedication, time and are willing to give people an opportunity to play sports in a proper environment."



CASE STUDY

IT'S A GREAT PLACE TO HAVE SOME TEA & CAKE

Walking around Mindful Gifts in Darlaston,
you could be mistaken for thinking you
were at a 1940's jumble sale.



I'VE MET SOME GREAT PEOPLE HERE AND THEY ALWAYS HAVE BRILLIANT STORIES

The social enterprise, located in between Wolverhampton and Walsall specialises in providing support to people affected by dementia.

Awarded a grant of £4,960 from the Foundations Young at Heart Fund, the project attracts a variety of people whether it's the older generation looking to reminisce or those of a younger age looking to grab a vintage bargain.

Inside the quirky shop are tables covered in fabric and tools as well as mugs filled to the brim with tea. Looking around, people are busy working away, bringing their ideas and imaginations to life.

Delivering a range of activities for people suffering with dementia, social isolation and loneliness, the project's most popular session is 'rag-rug' making.

Sandra, a volunteer from Wednesbury,

comes to the session every week:

"The groups here are really beneficial, we don't just make rugs, for example we make sensory pillows for people with dementia, they like the way it feels and they respond to touching different fabrics!"

"A lot of people come every week, they don't just come to make things, they also come to have tea and cake, a chat with friends or to meet new people.

"I've met some great people here and they always have brilliant stories, the older generation have seen everything and I think young people can sometimes forget that."

In the back of the shop are two ladies, Ruby and Ursula, they've been friends for a long time.

Ruby brought Ursula here four months

ago: "I saw her in town and asked if she wanted to come for a coffee in the dementia shop."

Ursula's face lit up: "I'd been meaning to go, but I didn't want to go on my own, we've been coming every week since then!"

"It's nice to come here and reminisce about years gone by, it really is a beautiful space and there's some great stuff in the shop, it really takes you back."

Ruby went on to say:


"We don't make the rugs when we come, we just have a drink and a chat but there's plenty of other things to do here, I even had a vintage tea party for my 80th and I'm going to do it again this year!"



CASE STUDY

KIDS COME HERE WHEN THEY FEEL HURT, WE HELP THEM

What could be mistaken for a messy and vandalised playground in Chelmsley Wood is actually every budding, child explorers dream.

A photograph of two women standing in front of a large, complex wooden playground structure. The woman on the left has long red hair and is wearing a maroon polo shirt with 'MAPA' on it. The woman on the right is wearing a dark blue hooded jacket with 'OLYMPIA MAC' on it. The background shows more of the playground and some trees.

**I USED TO COME
HERE WHEN IT
FIRST OPENED
WITH MY KIDS.
IT'S A BRILLIANT
SPACE FOR
THEM TO LET
OFF STEAM.**

**Meriden Adventure
Playground, close to
Chelmsley Wood Town Centre
offers local children and
young people an escape, the
chance to be creative in a safe
environment. Kids that come
here get involved in all sorts
from building to painting,
cooking to playing outdoors.**

Emma Dean, a mum of two living in Chelmsley Wood, spoke to us about her first visit to the playground:

"I'd seen the playground, but I'd always thought it was for the older kids. It's great. Today was spontaneous and they've provided my kids with coats and even gave them some crumpets!

"They're occupied, they're out of their comfort zone, it just looks like a park to some people but there are so many

learning opportunities here that they don't get every day.

"There needs to be more places like this, I will definitely be coming here again!"

Standing by the entrance attending to the constant arrival of excited children are Vicky and Sharon.

Sharon is employed by the Council and Vicky is a volunteer who started with the project after seeing first-hand the benefits the playground has within the community.

"I used to come here when it first opened with my kids. It's a brilliant space for them to let off steam. My son Adam now volunteers here, he's autistic and being involved is helping him a lot."

Sharon sees more than just a playground: "It's not just a play resource. We're here for the parents, we're a hub,

we can signpost them to other places. We're in a regeneration area and some of the parents are really struggling.

"We've got a lot of kids that come with behavioural problems or autism, they go to other places and get stereotyped. They come here and they don't get shouted at, they can do what they want in a safe space and they're fine.

"Kids come here when they feel hurt, we help them."

Meriden Adventure Playground provides an out of school play scheme service for 5 – 15-year olds. The site facilitates construction, creative opportunities and aims to compensate for the lack of resources in the local area. We awarded the organisation a £5,000 grant from our Comic Relief Communities Fund to help with running costs over the summer holidays.

COMMUNITY MATTERS



NATIONAL
LOTTERY FUNDED



Community Matters is our new £5 million, three-year employability and skills project in the Black Country. The project is co-financed by Big Lottery Fund and the European Social Fund as part of the Building Better Opportunities (BBO) programme.

Focussing on priorities set by the Black Country Local Enterprise Partnership (LEP), our project will offer support to over 2,500 unemployed and economically inactive people by December 2019, helping them to build a positive future for themselves and their families.

Community Matters is one quarter of the BBO strategic partnership in the Black Country which includes three other projects being delivered by Steps to Work, Walsall Housing

Group and Black Country Together respectively.

Jointly, these four projects will deliver combined investment of £23million into the region to tackle deep-rooted issues affecting employment opportunities for the hardest to reach as well as improving lifestyles, skills and wellbeing.

The Community Matters project, which is managed by the Foundation, is operationally delivered by a network of **19 voluntary and community sector organisations**

based in the Black Country.

Activities being delivered through the project include one-to-one coaching, accredited training courses, soft skills sessions, counselling, advice and guidance workshops and job clubs to name just a few.

As part of this new and ambitious venture, the Foundation has recruited a skilled and diverse team of staff based in our new Dudley office, to provide support and guidance to our partner organisations.





THIS CAME AT A REALLY GOOD TIME FOR ME

Having struggled with anxiety and depression since her school years Chloe, now 18, is slowly starting to see the benefits of her time with Just Straight Talk (JST).

"I did my GCSEs but I never went to college, it was in school where it all went wrong."

JST provides unique support plans for young adults who are disadvantaged and unemployed, this can be anything from support with job applications or help at GP appointments.

"It's nice to have the support from the team, I wouldn't be able to do it on my own, it's nice to have people there to help me. I'm nervous about the future but I am excited."

Referring to her worst days Chloe discloses how hard it can be for her:

"I can't get up, I know everyone struggles

to get out of bed for obvious reasons but I just can't. It's hard to get dressed, to leave the house. Even down to eating, sometimes I'll eat loads but other times I won't think about eating or drinking all day.

"My anxiety does bring panic attacks now and again, but I haven't challenged it for a while, social situations make it worse as well as getting things wrong, it can sometimes put me back.

"The last time I self-harmed was March, that's positive, it's been a better year, my good and bad days are starting to equal out a bit."

Kate Beale, Project Manager at Just Straight Talk, has seen the progress made by Chloe first hand:

"Chloe came to the service with a friend and she's progressed well but she's still disadvantaged.

"She's been through a lot in her young life but she's starting to gain that trust back,

she can look people in the eyes again."

Kate is optimistic about Chloe's future and knows JST have the resources to help her achieve her goals:

"We've got a lot of local connections and we have a lot of opportunities and when she's ready we'll be able to find something in the community for her."

Chloe's experiences in life have given her something to aim for and she wants to make a difference:

"I'm interested in working in mental health, I want to support young people who've had a similar journey to myself. I want to make sure that people with the same struggles I had, do have opportunities instead of being stuck in a bubble."

Just Straight Talk is one of the 19 delivery partners involved in Community Matters and aims to encourage and empower people through creative approaches to live better and more fulfilling lives.



THE CENTRE OF WEST MIDLANDS GIVING

HOW TO SUPPORT YOUR LOCAL COMMUNITY FOUNDATION.

The Foundations mission is to build funds which provide an immediate and lasting resource for communities across the West Midlands. Tackling the issues of today as well as the challenges of tomorrow means that we require a diverse balance of funding; distributing immediate funds and building permanent endowment. ►►



We provide a variety of philanthropic services to individuals, businesses and other trusts and foundations looking to invest funding locally.

Unlike national funders, we operate and are based locally and therefore have a really unique understanding of our communities. We make it easy for people to give money to causes that matter to them. We ensure that our funding is directed to where its impact has greatest potential.

Our 22-year track record, expertise and flexibility means that we're distinctive and able to provide a holistic and personal service to every donor that we work with.

There are a number of ways you can work with the foundation . . .



1. SET UP A FUND.

A fund with the Foundation enables you to make grants to community projects you care about.

Similar to an independent Trust, we take care of the reporting and administration of your fund and you help to select the grants we award.

Choosing the type of fund, you'd like to set up can take time, and we advise that anyone thinking of setting up a fund contacts us to discuss the options with you.

The funds we manage are typically worth over £25,000.

2. DONATE TODAY.

You could make a donation to the Foundation today. Your donation will be used to help the Foundation support even more organisations and projects in the community.

To make a donation online, please visit our website for details: www.heartofenglandcf.co.uk or call Tina on 024 7688 3260.

3. BECOME A SUPPORTER.

We work with many organisations and individuals who aren't ready to set up a fund but would like to support us in other ways.

Whether it's holding a fundraising dinner or quiz night, coffee morning or running a marathon, we love working with different people to help support our communities.

If you have a great idea you'd like to discuss which could support the Foundation get in touch today, call Tina on 024 7688 3260.



For more information about the services the Foundation provides, please visit our website www.heartofenglandcf.co.uk and download a copy of our services brochure. Alternatively you can call Tina today on **024 7688 3260**.

FINANCIAL SUMMARY 2016/17

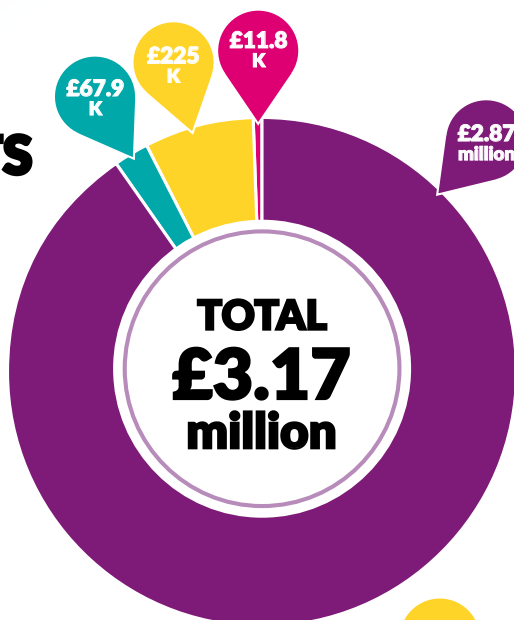
INCOME & ENDOWMENTS

Donations and
Endowment Income

Rent

Investment

Bank Interest



EXPENDITURE

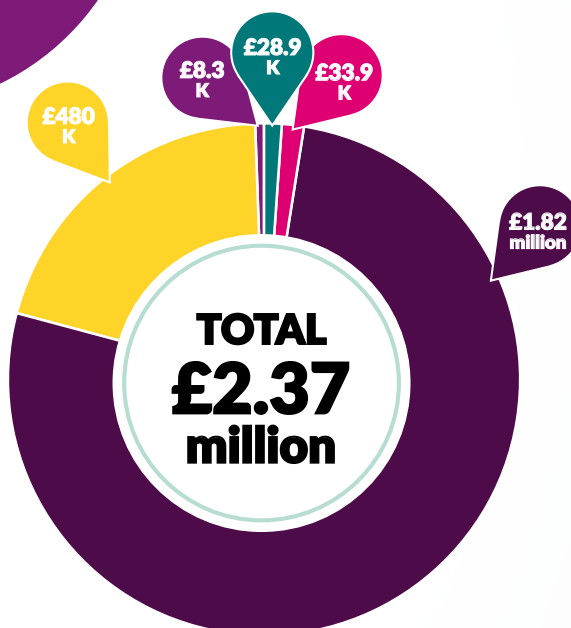
Fundraising

Investment Management

Grants & Funding Contracts

Support Costs

Governance



FOUNDATION FUNDS

Endowment Funds Donor capital for future grant income	£8.9m
Restricted Funds Donor funds for imminent grant making	£1.9m
Unrestricted General Funds Working capital for the charities core operations	£480k

NET ASSETS

Properties	£1m
Investments	£8.7m
Net Current Assets	£2.1m
Other Net Assets	£50.5k

TOTAL NET ASSETS

£12.1m

This information is from the full audited Annual Accounts for the year ended 31 March 2017. The purpose is to give the reader an overview of the financial activities of the charity in the year. Our annual accounts are approved in October 2017 and submitted to the Charity Commission and Registrar of Companies. This summary may not contain sufficient information to allow for a full understanding of the financial affairs of the charity. For further information please refer to the full accounts and the auditors' report. A copy can be obtained online at www.heartofenglanddcf.co.uk or from the Foundation office.

ENDOWMENT FUNDS

ENDOWMENT FUNDS	VALUE AT 31 MARCH 2016 (£)	VALUE AT 31 MARCH 2017 (£)
100 Club Birmingham	-	47,461
Ambassadors	79,557	88,557
AXA	190,012	210,221
Birmingham Mail Charity Fund	-	41,714
Charles Henry Foyle Grassroots Fund	-	40,953
Clarendon Court Sports	6,346	7,021
Clarke Willmott Grassroots Fund	-	23,168
Connie Watts Fund	-	18,041
Coventry Lord Mayor	20,392	22,562
Coventry Nursing Trust	320,547	355,436
DBOI Grassroots Fund	-	129,768
Deeley 3 Peaks	10,839	11,992
Forest of Arden Golf Club Captain's Fund	17,587	19,459
Friends	15,369	17,549
Friends Provident	11,161	12,349
George & Vera Bryan Grassroots Fund	-	182,366
Harry Payne Fund	2,254,340	2,541,692
Heart of England Fund	374,820	414,706
High Sheriff of Warwickshire	120,853	137,951
James Kenning	38,296	44,105
Jobson James Grassroots Endowment Fund	-	20,009
Jumping Through Hoops	464,164	611,507
Kingscliffe Fund	155,640	172,203
Midland Heart	100,803	111,530
Mills & Reeve Grassroots Fund	-	60,674
National Grid	66,799	73,908
Orbit Heart of England Fund	146,799	162,420
Property For Kids Grassroots Fund	-	23,865
Peugeot	330,178	365,314
Rider Levett Bucknall Grassroots Fund	-	2,384
Rolls Royce	62,019	68,618
Solihull Community Foundation	187,687	216,157
The Heatherlea Grassroots Fund	-	213,197
Torrington House	188,934	209,040
Trustees' New Deal	26,774	33,520
Warwick Lying-In Trust	37,447	39,255
Willenhall Community Trust	48,280	55,604
Youell Family Fund	1,825,427	2,146,222
ENDOWMENT TOTALS	7,101,070	8,952,498

THANK YOU!

We'd like to extend a huge thank you to all of our donors and funding partners who have helped us to achieve our milestones this year. If not for the generosity of our donors, we'd be unable to support the communities here in the West Midlands and reach out to the thousands of people that have been supported.

This table represents how much we have distributed from each of our funds and the amount of grants we have awarded.

FUND NAME	NO OF AWARDS 2016/17	TOTAL AWARDED 2016/17 (£)
29th May Flow Through	20	12,000.00
29th May Small Grants	6	8,446.00
Big Lottery Fund & European Social Fund - Building Better Opportunities	20	540,911.00
Birmingham & Black Country Fund	8	6,998.50
Birmingham & Black Country Communities Together Fund	17	76,500.53
Birmingham Mail Charity Fund	7	1,400.00
Building Stronger Britain Together	5	165,450.00
Comic Relief	26	79,240.46
Community Energy Warwickshire	3	4,320.00
Coventry Building Society	32	42,201.00
Coventry Community Games	1	1,500.00
Coventry Lord Mayor	2	2,841.00
Coventry Nursing Trust	1	2,296.00
Coventry, Solihull & Warwickshire Fund	22	23,573.00
Deutsche Bank	4	17,458.00
'Fourteen' - Spirit of 2012	14	75,394.56
Harry Payne Trust	113	92,560.00
Harrison, Beale & Owen Fund	1	2,500.00
Heart of England Cooperative	86	28,849.00
High Sheriff of Warwickshire	1	1,500.00
James Kenning	1	1,000.00
John Saville Fund	9	14,175.00
Jumping Through Hoops	19	649,956.00
Love Leamington	10	4,746.00
Midland Heart	1	400.00
Mills & Reeves Fund	4	2,440.00
New Beginnings Fund	8	75,857.00
Orbit Fund	1	1,078.00
Orbit Hardship Fund	427	89,140.22
Peugeot Fund	6	7,500.00
Royal London	1	4,000.00
Solihull Community Trust	7	8,837.26
Sport Relief	80	81,094.09
Surviving Winter	8	15,000.00
Tame Valley Wetlands	7	6,255.59
Tipton Education	8	20,112.00
Toms Fund	1	4,000.00
Torrington House	2	2,000.00
Warwickshire Recycling	1	2,000.00
Youell Family Fund	10	13,400.00
Young at Heart	33	125,461.31
Youth Social Action	1	1,000.00
FUND PORTFOLIO TOTALS	1,034	2,315,391.52

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VOLUNTEER COMMITTEE MEMBERS

We would like to extend a huge **THANK YOU** to all of our volunteer grants committee members who have helped us to make vital decisions about who to award funding to over the last 12 months!

Afric Crossan
Afzal Hussain
Alan Crawford
Andrea Clarke

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Andy Winmill
Anna Cuskin
Anna Marie Keane
Beverley Massey
Beverley Thomas
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Dawn Wedge
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Helga Edstrom

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Witton Lodge Community Association
Solihull Sustain
Warwickshire Community and Voluntary Action
PSA Group
Urban Devotion
Coventry Building Society
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Coventry Building Society
New Year Shooting Memorial Trust
Independent
Leamington Courier
Member of Parliament for Warwick & Leamington
PSA Group
Belgrade Theatre
Coventry Building Society
Comic Relief
Independent
Independent
Coventry Building Society
Independent
Coventry Building Society
Orbit Group
Department for Digital, Culture, Media & Sport (DCMS)

Jenny Murray
Jonathan Charles Rattley
Joseph Devlin
Junaid Hussain
Karen Spence
Kate Hazlewood
Keely Davidson
Keith Airey
Keith Sinfield
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Rachel Southam
Rashid Bhayat
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Sarah Horne
Sharon Palmer
Simon Hall
Stephanie Patrick
Tess McNamara
Valerie Corinth Glazzard

Warwickshire County Council
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Independent
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Kingstanding Regeneration Trust
Independent
PSA Group
Independent
Community Energy Warwickshire
Warwickshire Community and Voluntary Action
PSA Group
Dudley Council for Voluntary Service
Independent
Independent
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Warwickshire Race Equality Partnership
Coventry City Council
Orbit Group
Positive Youth Foundation
Independent
Independent
Sarah Horne Flowers
Regional Action West Midlands (RAWM)
Black Country Consortium
YMCA Sutton Coldfield
Independent
Independent

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OFFICER



Sanjay Chand
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CM DATABASE
OFFICER

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Rt Revd Dr Christopher Cocksworth, Bishop of Coventry

Rt Revd David Urquhart, Bishop of Birmingham

Tim Cox, Lord Lieutenant of Warwickshire

John Crabtree OBE DL, Lord Lieutenant of West Midlands

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